# Ethical concerns connected with the use of social media by lawyers – is American experience useful for an European Union lawyer?".

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## Do lawyers run into ethics problems because they use social media?

- attorney blogs about a judge: "is unfit for his position and seemingly mentally ill, evil witch"
- judge friend in Facebook attorney appearing in a case before him and exchanging comments regarding the proceeding
- legal assistant reveals confidential information in a blog about the cases she works on

## Do lawyers run into ethics problems because they use social media?

### No!

Social media is only a new form of communication.

It is the message (content) which may sometimes cause ethical problems.

## Most common ethics problems of USA attorneys using social media:

- violation of confidentiality
- false or misleading information
- clients' testimonials
- advocates' ratings
- specialization
- improper contact with the opposing party
- advertising and client solicitation
- creating advocate client relationship

# "Dangerous" social media activity

- blogs
- rating sites
- clients' testimonials sites
- advocates' directories
- Facebook
- Twitter
- You Tube

#### **Blogs problems**

- risk of violation of confidentiality
- a tool for client solicitation: does it create advocate – client relationship?
- is a post a legal advice?
- if considered to be advertising:
  - deceptive or misleading statements are prohibited
  - statemats that can not be factially substantiated are prohibited
  - claims of specialization may be prohibited

#### Rating sites problems

- disciplinary boards can not prohibit an independent publication or site from rating advocates
- can advocate's web page link to rating site?
  - in New Jersey initially forbidden, now allowed with the disclaimer that rating is outside Bar control
  - advocate may explain reasons for his selection for inclusion in a rating

# clients' testimonials sites problems

- testimonials often can not be factually verified ("My advocate was the best in town!)
- Bar does not have the jurisdiction when a third party outside advocate's control posts a testimonial
- some Bars prohibit posting clients' testimonials on law firms websites
  (Arkansas, Nevada)

# clients' testimonials sites problems

- Bar may require that an advocate monitors the testimonials over which he has control to ensure compliance, revise or remove them whenever necessary
- advocates who link to testimonials or solicit comments are responsible for conformity with ethics rules (South Carolina Bar)

#### advocates' directories problems:

- LinkedIn invites advocates to list their "specialties"
- most Bars do not permit lawyers to hold themselves out as experts or specialists if their specialization in a given branch of law can not be proven
- only 7 Bars in European Union recognize specialization (Belgium, England and Wales, France, Germany, Scotland, Slovenia, and Switzerland)

#### advocates' directories problems:

 a disclaimer is necessary in LinkedIn entry that the practice areas listed are areas of focus but not specialization (North Carolina)

#### Facebook problems

- judge reprimanded for "friending" one of the advocates appearing in a case before him and exchanging some comments with him
- "friending" any lawyers on Facebook is forbidden for judges in Florida
- direct communication with a person represented by another advocate

# Facebook as a research tool problems

- can an advocate use information from opposing party or a potential witness Facebook page which is publicly available?
- can an advocate ask opposing party or a potential witness to friend him in order to gain access to the party's (witness's) profile private content accesible only for friends?
- can an advocate ask somebody to friend opposing party or a potential witness?

#### Twitter problems:

- twitting is not generally prohibited
- all twitts about current cases (and the chances to win) which may be read by opposing party are forbidden
- can an advocate ask his follower who twitted about a car accident if he needs a lawyer?

#### You Tube videos problems:

- is a video advertising or educational?
- videos which contain information about the law are the same as articles in newspapers and should be exempted from rules on advertising

#### Is it necessary to amend ethics:

- No because social media is only a new form of communication. The same rules apply as in newspapers or on web pages.
- **Yes** because lawyers would benefit from more guidance on how to use new client development tools in a manner that is consistent with the profession's ethics.

#### American Bar Association Commission on Ethics recomendations:

■ To amend rule 1.18 so that confidentiality shall cover also documents and information given by prospective client who has a reasonable expectation that the lawyer is willing to consider forming a client-lawyer relationship

#### American Bar Association Commission on Ethics recomendations:

- 2. To amend rule 7.2 on advertising so that a lawyer can pay a fee to a third party for each client lead that the third party generates (as an exception to prohibition of fee-sharing with non-lawyers see art. 3.6 of CCBE Code of Ethics)
- e. g. Legal Match, Total Attorneys, Groupon, Martindale-Hubbell's Lawyers.com

<u>www.profesjonalisci.pl</u>; <u>www.zakladanie-</u> <u>spolki.com.pl</u>; <u>www.cancelaria.pl</u>

#### Further reading

- Carolyn Elefant, Nicole Black: Social Media for Lawyers, www.ababooks.org code: 5110710
- http://www.abajournal.com/news/article/ ethics 20 20 clarifications of existing rules are enough to accommodate
- http://www.abajournal.com/magazine/article/seduced for lawyers the appeal of social media is obvious dangerous/

## Thank you for your attention legal adviser Jedrzej Klatka J.Klatka@polishlawyer.eu www.polishlawyer.eu